

## CREDENTIALS

Lillian Gonzalez is a CPA with a Master in Taxation. In addition, she has received certificates of Educational Achievement in both Governmental Accounting and Personal Financial Planning and is a Certified Specialist in Estate Planning and Retirement Planning.

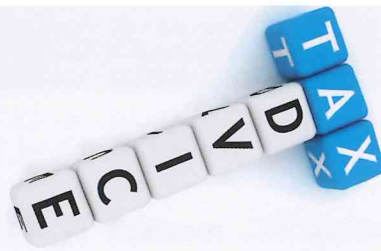
Lillian is a recipient of the MSCPA's "2010 Women to Watch Award" in recognition of her contributions to the community and also for demonstrating leadership characteristics within the accounting profession.

Past and current community services:

- WGBH Community Advisory Board
- Wheelock Family Theater Advisory Board
- Boston Foundation Advisory Board
- Treasurer at La Alianza Hispana
- Treasurer at Arlington Street Church

Lillian has published for the CPA Review, has interviewed on NPR and has been quoted in USA Today and the Boston Globe because of tax issues arising due to gay marriage.

Lillian is bilingual in English and Spanish and is a well-respected leader in the Latino community as well as in the accounting community.



**GONZALEZ  
& ASSOCIATES, P.C.**  
CERTIFIED PUBLIC ACCOUNTANTS  
14 Page Terrace  
Stoughton, MA 02072

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go-cpas.com

14 Page Terrace  
Stoughton, MA 02072  
T. 781.344.1040  
F. 781.344.4449





## OUR SERVICES

- AUDITS, REVIEWS & COMPILATIONS
- SINGLE & YELLOW BOOK AUDITS
- IRS REPRESENTATION
- FORM 990 PREPARATIONS
- ESTATE, TRUST & PARTNERSHIP TAXATION AND PLANNING
- MULTISTATE TAXATION, INDIVIDUAL AND CORPORATE (PROFIT AND NON-PROFIT)
- TAX PREPARATION WITH SPECIALIZED KNOWLEDGE IN SAME GENDER COUPLES
- TAX, FINANCIAL & RETIREMENT PLANNING
- DIVORCE CONSULTATION

## OUR SPECIALTIES

Gonzalez & Associates, P.C. specialize in the areas of accounting, audit, tax and compliance. We perform audits, reviews and compilations for over 100 non-profit organizations, and prepare over 100 entity returns, and close to 1,000 individual returns.

We serve the needs of a diverse clientele, specializing in tax preparation for both married and unmarried heterosexual and same gender couples. We provide assistance and resources to our clients navigating the intricacies of estate and retirement issues that may arise as couples work towards their financial goals. For those couples that may be divorcing, we provide tax assistance to identify alternatives for resolving property and financial disputes.

As a firm we are large enough to handle almost any engagement yet small enough to provide our clients with personalized service. We use a constructive approach in all engagements: acquiring in-depth knowledge of client financial and administrative procedures, and often recommending improvements for a more efficient operation, a stronger financial structure and improved accounting and administrative controls.

Our goal is to build long-term, client-focused relationships. We take the time to know and understand your business so that we can deliver personalized service to help you achieve your goals.

We take pride in giving you the assurance that the personal assistance you receive comes from years of advanced training, technical experience and financial acumen. Our investment of time and resources in professional continuing education, state-of-the-art technology, and creating successful business relationships is indicative of our commitment to excellence.

We value our relationships. We view ourselves in partnership with each client, and truly believe that our success is a result of your success.



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